

# Principles and Utilization of Combining Ability in Plant Breeding

## Abstract

In any hybridization program, recognition of the best combination of two (or more) parental genotypes to maximize variance within related breeding populations, and as a result the chance of recognizing superior transgressive segregants in the segregating populations, are the most critical challenge to plant breeders. Since the combining ability was introduced in 1942, it has been widely adopted in plant breeding to compare performances of lines in hybrid combinations. In addition, the ability to predict optimal genotype combinations for different traits based on molecular-based genetic data would greatly enhance the efficiency of plant breeding programmes. This article reviews our current understanding of combining ability in plant breeding as well as recent advances in research in this field. It brings an introduction to combining ability and the concept of general and specific combining ability, methods for estimating combining ability, and QTL mapping of related traits.

**Keywords:** Combining ability; General combining ability; Mating designs; Quantitative trait loci; Specific combining ability

## Review Article

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**Abbreviations:** NC: North Carolina; SE: Standard Errors; RRS: Reciprocal Recurrent Selection; QPM: Quality Protein Maize; TC: Test Crosses; BC: Back Crosses; RI: Recombinant Inbred; ILS: Introgression Lines; DH: Double Haploids; NIL: Near Isogenic Line; SSIL: Single Segment Introgression Line; MAS: Marker Assisted Selection

## Introduction

Identification of the best performing lines (for commercial release) and lines which can be used as parents in future crosses are two principal objects considering in most crop breeding programs [1]. The best performing lines for required characteristics are selected based on conducting multi-environment trials following statistical analysis. A well-designed trial accompanied by statistical analysis distinguishes genetic and environmental influences. The parental lines selection can be performed by particular mating designs such as line  $\times$  tester, North Carolina (NC) designs I, II and III, and diallel. Through conducting such designs, the genetic influences of a line can be partitioned into additive and non-additive components [1,2].

## Definition of combining ability

Crossing a line to several others provides the mean performance of the line in all its crosses. Combining ability or productivity in crosses is defined as the cultivars or parents ability to combine among each other during hybridization process such that desirable genes or characters are transmitted to their progenies. In another definition, combining ability is an estimation of the value of genotypes on the basis of their offspring performance in some definite mating design [3]. It can seldom be envisaged only based on parental phenotype and thus it is measured by progeny testing. When parental plants produce potent offspring, they are

said to have good combining ability [4].

At first, combining ability was a general concept used collectively for classifying an inbred line respective to its cross performance but was later amended. Two concepts of general combining ability (GCA) and specific combining ability (SCA) have had important influence on inbred line evaluation and population development in crop breeding [5]. Sprague and Tatum [5] defined GCA as the average performance of a genotype in a series of hybrid combinations. They defined SCA as those cases in which certain hybrid combinations perform better or poorer than would be expected on the basis of the average performance of the parental inbred lines. Parents showing a high average combining ability in crosses are considered to have good GCA while if their potential to combine well is bounded to a particular cross, they are considered to have good SCA.

From a statistical point of view, the GCA is a main effect and the SCA is an interaction effect [6]. Based on Sprague and Tatum [5], GCA is owing to the activity of genes which are largely additive in their effects as well as additive  $\times$  additive interactions [7]. Specific combining ability is regarded as an indication of loci with dominance variance (non-additive effects) and all the three types of epistatic interaction components if epistasis were present. They include additive  $\times$  dominance and dominance  $\times$  dominance interactions.

It is obvious from the foregoing definitions that the combining ability of lines for main characteristics is estimated by examining a set of designed progeny in good trial design accompanied by statistical analysis. Furthermore, parent selection for combining ability is conducted through growing and evaluating the progenies [8].

## GCA and SCA

Combining ability studies have been conducted in many crops ranging from cereals, roots to legumes, indicating that it is a crucial tool in plant breeding. As shown in Table 1, GCA effects for parents

and SCA effects for crosses were estimated in different crops, such as wheat [9,10], sunflower [11], rice [12], sorghum [13], maize [8,14], cotton [15], and chickpea [16]. Interesting combining ability analyses were recently performed in watermelon [17] and oil palm [18].

**Table 1:** GCA and SCA dominance for different traits.

Crop Species	Experimental Material	Type of Cross	GCA Dominance	SCA Dominance	References
Cotton ( <i>Gossypium hirsutum</i> L.)	7 testers/restorers (male parents) and three cytoplasmic genetic male-sterile lines (female parents)	Line × tester	Bundle strength and fiber elongation	Seed cotton yield, gin turnout, and micronaire	[19]
Cotton	10 F2 hybrid populations	Half diallel	Lint yield, lint percentage, boll number, lint index, boll weight, seeds per boll	Lint index, boll weight, seeds per boll	[15]
Maize ( <i>Zea mays</i> L.)	16 inbred lines	Factorial design	Grain and stover yield, stover fodder quality	Grain and stover yield	[20]
Maize ( <i>Zea mays</i> L.)	9 elite inbred lines	Diallel	Kernel rows per ear	Grain yield, kernels per row	[14]
Maize ( <i>Zea mays</i> L.)	11 fixed inbred lines and one open-pollinated variety	Diallel	Grain yield, anthesis date, grain texture, plant height	Anthesis silking interval (days), ears per plant, husk cover, root lodging and ear position	[21]
Maize ( <i>Zea mays</i> L.)	15 inbred lines	Diallel	Grain yield	-	[22]
Maize ( <i>Zea mays</i> L.)	12 inbred lines	Diallel		Grain yield	[23]
Maize ( <i>Zea mays</i> L.)	14 early maturing inbred lines	Diallel	Grain yield		[24]
Maize ( <i>Zea mays</i> L.)	8 inbred lines	Diallel	β-carotene content		[25]
Maize ( <i>Zea mays</i> L.)	10 inbred lines	Diallel	Total carotenoids		[26]
Popcorn ( <i>Zea mays</i> L.)	9 lines (eight tropical and one temperate lines)	Diallel		Seed quality	[27]
<i>Artemisia annua</i> (asteraceae)	30 parental lines	Diallel	Artemisinin concentration and biomass		[28]

Cauliflower ( <i>Brassica oleracea</i> var. <i>botrytis</i> L.)	5 CMS lines were crossed with 8 male fertile lines	Line × tester	Ascorbic acid, anthocyanins, lycopene, total carotenoids, β-carotene	Ascorbic acid, anthocyanins, lycopene, total carotenoids, β-carotene	[29]
Sunflower	109 female S3 cytoplasmic male sterile (CMS) lines crossed with two testers	testcross	Seed yield and oil yield	Oil content	[30]
Sunflower	7 male sterile lines with four restorers	Line × tester	Seed weight per head, head diameter and hull content	Oil content	[31]
Sunflower	20 cytoplasmic male sterile inbred lines and four testers	Factorial design	Oil content, plant height and 1000-kernel weight	Seed yield	[32]
Cowpea ( <i>Vigna unguiculata</i> (L.) Walp)	7 cultivars	Half diallel	Days to flowering, grain filling period, days to maturity, pod length, number of seeds per pod, number of nodules, 100-seed weight, grain yield	Days to flowering, grain filling period, days to maturity, pod length, number of pods per plant, number of seeds per pod, 100-seed weight	[33]
Alfalfa ( <i>M. sativa</i> ssp. <i>sativa</i> L.)	5 cultivars	Diallel	Green forage yield, plant height, number of stems, regrowth rate	Green forage yield, plant height, number of stems, regrowth rate	[34]
Alfalfa ( <i>Medicago sativa</i> L.)	9 germplasm	Diallel	Forage yield	Forage yield	[35]
Alfalfa ( <i>Medicago sativa</i> L.)	9 germplasm	Diallel	Forage yield	Forage yield	[36]
Alfalfa ( <i>Medicago sativa</i> L.)	9 germplasm	Diallel	Forage yield	Forage yield	[37]
Rice ( <i>Oryza sativa</i> L.)	hybridization of 30 elite indica TGMS lines and 4 cultivars, viz., Pant Dhan 4 and Ajaya (indica), Taichung 65 (japonica) and IR 65598-112-2 (tropical japonica)	Line × tester	Grain yield per plant, days to 50% flowering, panicle number per plant, panicle length, grain number per panicle, 1000 grain weight	Grain yield per plant, days to 50% flowering, panicle number per plant, panicle length, grain number per panicle	[38]
Rice ( <i>Oryza sativa</i> L.)	3 photo-thermo-sensitive genie male sterile (PTGMS) lines with a BCRIL population	NCII	Plant height, tillers per plant, panicle length, full grains per plant, seed setting rate, grains per panicle, spikelets per panicle, grain density	Plant height, tillers per plant, panicle length, full grains per plant, seed setting rate, grains per panicle, spikelets per panicle, grain density	[39]

Rice	7 diverse genotypes (including a few traditional cultivars and land races)	Half diallel	Days to 50% flowering, grain filling period, plant height, panicle length, flag leaf area, 100 grain weight, harvest index, grain yield	Days to 50% flowering, grain filling period, plant height, panicle length, flag leaf area, 100 grain weight, harvest index, grain yield, number of productive tiller, number of spikelets per panicle	[30]
hexaploid wheat ( <i>Triticum aestivum</i> L. em.Thell)	10 varieties of hexaploid wheat	Diallel	Days to heading, days to maturity, plant height, flag leaf area, tiller per plant, spike length, grain yield per spike, 1000 grain weight, harvest index, grain yield per plant, protein content	Days to heading, days to maturity, plant height, flag leaf area, tiller per plant, spike length, grain yield per spike, 1000 grain weight, harvest index, grain yield per plant, protein content	[27]
Spring wheat ( <i>Triticum aestivum</i> L. em.Thell)	5 cultivars	Diallel	Spike length, spikelets per spike, grains per spike, grain yield per spike, grain length, grain width, grain area, grain sphericity	Spike length, spikelets per spike, grain yield per spike, grain weight, grain length, grain width, grain area	[94]
Wheat ( <i>Triticum</i> <i>aestivum</i> L.)	7 parents	Diallel	Spike length, flag leaf area, number of spikes per plant, number of spikelets per spike, kernels per spike, 1000 kernel weight, grain yield per plant	Spike length, flag leaf area, number of spikes per plant, number of spikelets per spike, kernels per spike, 1000 kernel weight, grain yield per plant	[9]
Bread wheat ( <i>Triticum aestivum</i> L.)	5 cultivars	Half diallel	Embryogenic callus, plant regeneration, heading date, grain yield per plant	Embryogenic callus, plant regeneration, heading date, grain yield per plant	[10]
Durum wheat ( <i>Triticum durum</i> <i>Desf.</i> )	3 local populations and one cultivar of durum wheat	Diallel	Kernel length, kernel width, kernel height, kernel projected area, kernel sphericity, kernel rupture strength, 1000 kernel weight	Kernel length, kernel width, kernel height, kernel projected area, kernel sphericity, kernel rupture strength, 1000 kernel weight	[2]
Sorghum [ <i>Sorghum</i> <i>bicolor</i> (L.) <i>Moench</i> ].	15 parents	Diallel	Fe and Zn concentration, grain yield	Fe and Zn concentration, grain yield	[43]

Sorghum [ <i>Sorghum bicolor</i> (L.) Moench].	15 restorers and 5 male-sterile A-lines	Line × tester	Grain yield, days to anthesis, plant height, inflorescence length, threshing percentage, and seed mass	Grain yield, days to anthesis, plant height, threshing percentage, and seed mass	[44]
Sorghum	8 cytoplasmic male-sterile (CMS) A-lines were designated as females and crossed to 10 cytoplasmic male-fertile lines	NCII	Grain yield, weight of 1000 seeds, head length, number of leaves plant-1, number of tillers plant-1, days to 50% flowering, days to 95% maturity	Grain yield, weight of 1000 seeds, head length, number of leaves plant-1, number of tillers plant-1, days to 50% flowering, days to 95% maturity	[13]
Sweet Sorghum ( <i>Sorghum bicolor</i> (L.) Moench.)	8 parents and 16 hybrids	Line × tester		Juice extraction, grain yield	[45]
Rye	5 inbred lines	Diallel	Grain test weight, falling number, protein content, water extract viscosity, hearth bread form ratio, and pan loaf volume	Grain test weight, falling number, protein content, water extract viscosity, hearth bread form ratio, and pan loaf volume	[46]
Chickpea	4 genotypes	Diallel	Days to flowering, plant height, number of pods, seeds per plant	Days to maturity, basal pod height, number of branches per plant and 100-seed weight	[16]
Hot pepper ( <i>Capsicum annuum</i> L.)	12 inbred lines	Half diallel	Days to flowering, early yield, number of fruits plant, fruit length, fruit width, average fruit weight, pericarp thickness, number of seeds fruit, plant height, plant spread, total fruit yield	Days to flowering, early yield, number of fruits plant, fruit length, fruit width, average fruit weight, pericarp thickness, number of seeds fruit, plant height, plant spread, total fruit yield	[47]
Safflower ( <i>Carthamus tinctorius</i> L.)	8 genotypes	Diallel	Linoleic, oleic, palmitic, and stearic acids, oil content, protein content	Linoleic, oleic, palmitic, and stearic acids, oil content, protein content	[48]
Sesame ( <i>Sesamum indicum</i> L.)	7 genotypes	Half diallel	Crop growth rate, leaf rate index, days to peak flowering, duration of flowering, duration from peak flowering to maturity, oil content, oil yield per plant	Crop growth rate, leaf rate index, days to peak flowering, duration of flowering, duration from peak flowering to maturity, oil content, oil yield per plant	[49]

Tomato ( <i>Solanum lycopersicum</i> L.)	5 cultivars	Diallel	Plant height, number of primary branches, fruit shape index, number of locules per fruit, pericarp thickness, number of fruits per plant, fruit weight, total soluble solids, fruit firmness, ascorbic acid content	Plant height, number of primary branches, fruit shape index, number of locules per fruit, pericarp thickness, number of fruits per plant, fruit weight, number of flowers per cluster, total soluble solids	[50]
Basil ( <i>Ocimum basilicum</i> L.)	4 cultivars	Diallel	Plant height, canopy diameter, leaf length, leaf width, leaf dry mass, essential oil yield, essential oil content	Plant height, canopy diameter, leaf dry mass, essential oil yield, essential oil content	[51]
Linseed ( <i>Linum usitatissimum</i> L.)	19 diverse genotypes (14 lines and five diverse testers)	Line × tester	Days to 50% flowering, days to maturity, plant height, primary branches, secondary branches, seed weight, seed yield, harvest index, oil content	Days to 50% flowering, days to maturity, plant height, primary branches, secondary branches, seed weight, seed yield, harvest index, oil content	[52]

Importance of combining ability in applied genetics including plant and animal breeding cannot be overemphasized. The GCA concept has been effectively used in crop and livestock breeding for more than 70 years [5, 53-55]. GCA is an effective tool used in selection of parents based on performance of their progenies, usually the  $F_1$  but it has also been used in  $F_2$  and later generations ( $F_n$ ). A low GCA value, positive or negative, shows that the mean of a parent in crossing with the other does not vary largely from the general mean of the crosses. In contrast, a high GCA value shows that the parental mean is superior or inferior to the general mean. This indicates a potent evidence of desirable gene flow from parents to offspring at high intensity and represents information regarding the concentration of predominantly additive genes [56]. A high GCA estimate indicates higher heritability and less environmental effects. It may also result in less gene interactions and higher achievement in selection [2,30]. One of the main features of the elite parent with high GCA effect is its large adaptability. A parent good in *per se* performance may not necessarily produce better hybrids when used in hybridization [3,38,57]. Concurrently, it also indicated that one parent of the worst combination could make the best combination if the other parent was selected properly [9].

In GCA determination, SCA usually acts as a masking effect. By using genetically broad testers or increasing number of testers, SCA impact can be decreased [58]. Parental choice only on the basis of SCA effect has limited value in breeding programs. Therefore, SCA effect should be used in combination with a high performance *per se* hybrid, favourable SCA estimates, and

involving at least one parent with high GCA [13,41,44,56].

Observations of performance of different cross patterns on the basis of SCA have been used to make inferences on gene action at play. High SCA effects resulting from crosses where both parents are good general combiners (i.e., good GCA × good GCA) may be ascribed to additive × additive gene action [29,40]. The high SCA effects derived from crosses including good × poor general combiner parents [29,34,40] may be attributed to favourable additive effects of the good general combiner parent and epistatic effects of poor general combiner, which fulfils the favourable plant attribute. High SCA effects manifested by low × low crosses [29,30] may be due to dominance × dominance type of non-allelic gene interaction producing over dominance thus being non-fixable [59]. Predominance of non-additive effects has been reported for inheritance of pod yield and related traits in groundnut under salinity stress in which there were cross combinations with high SCA effects arising from parents with high and low GCA, and another set of crosses with high SCA effects arising from both parents with good GCA effects [60].

#### Relative importance of combining ability

Different methods have been used to evaluate relative importance of GCA and SCA in plant breeding. The first step is to check whether or not both GCA and SCA are significant at  $P=0.05$  or at higher probability levels (0.01 or 0.001 etc.). If both the GCA and SCA values are not significant, epistatic gene effects may play a remarkable role in determining these characters [61].

The ratio of combining ability variance components (predictability ratio) determines the type of gene action involved in the expression of traits and allows inferences about optimum allocation of resources in hybrid breeding:

$$\frac{2\sigma^2_{gca}}{2\sigma^2_{gca} + \sigma^2_{sca}}$$

in which  $\sigma^2_{gca}$  refers to general combining ability variance and  $\sigma^2_{sca}$  refers to specific combining ability variance. The closer this ratio is to one, the greater the prediction of GCA alone, whereas a ratio with a value less than 1 shows SCA action [62,63]. However, because in many cases only a few parents are used in crosses, the magnitude of GCA and SCA has been evaluated using the ratio of their sum of squares to total sum of squares for crosses [64].

### Early testing

Relative contributions of GCA and SCA to crosses can be used to make important decisions in plant breeding. When GCA variances prevail over SCA variances, early generation examining of genotypes becomes more efficient and promising hybrids can be recognized and selected based on their prediction from GCA effects [65,66]. The GCA performance of relatively later lines can be predicted by using a GCA of a line in an early generation [8] and the scientific reason for this observation is that the GCA is controlled by genetic material, is heritable and can be transmitted to the offspring [8]. This makes hybrid cultivar improvement more effective and less costly via less time taken to release hybrids and fewer materials carried in breeding programs. While in the presence of non-additive component, selection should be undertaken in later generations when these impacts are fixed in the homozygous lines [9,16,20,22,30,67].

### Techniques for estimation of combining ability

With a progress in biometrical genetics, several techniques are suggested for the estimation of combining ability. These include top cross suggested by Davis [68] and developed by Jenkins and Brunaon [69], poly cross technique proposed by Tysdal et al. [70], diallel cross analysis by Griffing [71], line  $\times$  tester analysis by Kempthorne [72], partial diallel cross by Kempthorne & Curnow [73], North Carolina design by Comstock & Robinson [74], and triallel cross by Rawlings & Cockerham [75] are used to estimate combining ability. Since a detailed discussion of these methods could form the basis of a separate review, the present account will be limited to the three main methods namely diallel, line  $\times$  tester and North Carolina designs, which are mostly used in different studies.

### Diallel design

In diallel mating, the parental lines cross in all possible combinations (both direct as well as reciprocal crosses) to recognize parents as best or poor general combiners by GCA and the specific cross combinations by SCA. Complete diallel cross designs entail the occurrences of equal numbers of each of the different crosses among  $p$  inbred lines. When  $p$ , is large, or reciprocal crosses are analogous to direct crosses it becomes impractical to conduct an experiment using a complete diallel

cross design. In such circumstances, partial diallel cross designs (a subset of crosses) can be used.

The most frequently used methods in the diallel analysis are Griffing's [71] diallel procedures. Griffing [71] suggested four different diallel methods for use in plants: 1) Method 1 (full diallel): parents,  $F_1$  and reciprocals, 2) Method 2 (half diallel): parents and  $F_1$ 's, 3) Method 3:  $F_1$ 's and reciprocals, 4) Method 4:  $F_1$ 's. These four methods have been widely used to study the patterns of inheritance of different traits in many crops [27,28,76,77]. These diallel methods of Griffing [71] are generally used for one year or one location trials however, multi-environment trials are suggested to produce more reliable genetic information on material tested [78]. Moreover, it has been illustrated that the early information on the genetic behaviour of these traits can be obtained by diallel cross method [2,79].

All the diallel types estimate variation due to the crosses (Table 2) which is partitioned into sources due to GCA and SCA. So the differences between the diallels are based on whether parents or reciprocal effects are included in the model. The reciprocal crosses estimate the variation due to maternal effects, which are expected for some traits. A relatively larger GCA/SCA variance ratio demonstrates predominance of additive genetic effects and a lower ratio indicates predominance of dominance and/or epistatic gene effects [80]. GCA and SCA effects for individual lines are calculated only when the overall analysis shows that mean squares for GCA and SCA are significant [81].

### Line $\times$ tester design

The line  $\times$  tester is the most widely used mating design for hybrid development. Line  $\times$  tester analysis which involves ' $t$ ' lines and ' $t$ ' testers is an extension of the analysis of two factor factorial experiment introduced by Fisher [83] and Yates [84]. In this design, full-sib progenies are generated through crossing ' $t$ ' lines to ' $t$ ' testers. Then, developed progenies as well as parents, are evaluated in developed field trials [57,74,82]. The combining ability in line  $\times$  tester design is estimated using a formula suggested by Singh & Chaudhary [82] (see 85).

(c) Standard errors (SE) for combining ability effects:

SE of GCA for lines =  $(MSE/r \times t)^{1/2}$ ; SE of GCA for testers =  $(MSE/r \times l)^{1/2}$ ; SE of SCA effects =  $(MSE/r)^{1/2}$ ;

where MSE = mean square error from the analysis of variance table.

A tester is a genotype that is used to identify superior germplasm in accordance with breeding objectives in a hybrid-oriented program. A tester line as defined by different researchers [86-88] is the one that have simplicity in use, provide information that classifies relative performance of lines into heterotic groups or heterotic patterns, and maximize the expected mean yield. Heterotic patterns are populations or lines with high mean heterosis as a result of high genetic divergence, different in allele frequency and have high combining ability. Seemingly in coining a definition for a tester, researchers have been influenced by their quest to find the best or most convenient tester for use in hybrid programs. Smith [89] and Hallauer & Miranda [58] assert that a line or a population with low frequency of favourable alleles in

testcrosses can be employed as a tester to find lines with large frequency of favourable alleles. Such testers would be crucial when dominance gene action for the traits of interest is envisaged. Castellanos & Cordova [90] point that a suitable tester is one which combines the following attributes: reveals large variation between testcrosses, has positive combining ability, has high and significant correlation with average of the testers used, and has acceptable *per se* performance. This definition is partly consistent with Russell [91] who asserted that an ideal tester shows large genetic differences between testcrosses. In this regard, Hallauer & Miranda [58] have added that a line with homozygous recessive alleles would make a suitable tester for a hybrid program. The desire to find a convenient tester is reflected in Matzinger [86] that a suitable tester would be easy to use and provide maximum information about the lines in other combinations and other test environments. This criterion has been used in different studies including Pswarayi & Vivek [21] and Akinwale et al. [92].

The materials which can be considered as testers consist of inbred lines, single cross hybrids and heterogeneous materials, which encompass open pollinated varieties, synthetic or populations. These materials fall into two broad groups namely broad genetic base (heterogeneous materials) as well as narrow genetic base testers (single crosses and inbred lines). A broad genetic based tester is considered for GCA selection while a narrow genetic based tester is used for SCA selection. Matzinger [86] reported that a genetically broad-based tester contributes less to line  $\times$  tester interaction than a tester with a narrow genetic base.

Testers can be selected according to the program goals and the types of hybrids developed. The initial tester is usually chosen based on experience with most commercial hybrid improvement programs using inbred parents with proven hybrid performance.

The choice is made through using information on the pedigree of the genotypes being tested along with the knowledge of the performance of the tester. No single tester fulfils all these needs for all circumstances as the value of a tester is specified to a considerable proportion by the use to be made of a special group of lines. In a reciprocal recurrent selection (RRS), a suitable tester is selected from a population of the opposite heterotic group. If the objective is to evaluate lines of unknown origin at least two testers from established heterotic groups are employed as suitable testers to determine heterotic orientation of new lines. At least two elite lines from opposite heterotic groups or showing high levels of heterosis between them can be used as testers when the objective is to divide a broad-based population into two heterotic groups.

In a single-cross hybrid oriented program two lines which are employed as testers constitute the current best hybrid in the program. In the national program in Zimbabwe, for example, maize inbred lines SC and N3 which constitute the world-class maize hybrid SR52 are used as the principal testers. SR52 is an outstanding heterotic pattern (i.e., N3  $\times$  SC) and the first single cross hybrid to be commercialised in the world [93]. A heterotic pattern is analogous to fitting shapes as illustrated in Figure 1 for N3 and SC. Only new lines with matching shapes would combine with either N3 or SC.

In programs that focus on three-way cross hybrids of different origins, a suitable tester would be a single cross hybrid with outstanding combining ability. For example combinations of maize inbred lines CML444 and CML395, and CML442 and CML312 are used as B and A single cross testers of this type at CIMMYT in eastern and southern Africa. However the tester can be a single cross of sister lines of the same heterotic group but with high yield potential.

**Table 2a:** Estimates of combining ability effects for diallel methods I and II with reciprocal crosses [81,82].

Component	Method I			Method III		
	df	Genetic Effects Formula	SE	df	Genetic Effects Formula	SE
GCA effects	p-1	$GCA_i = 1/2p(Y_i + Y_i) - 1/p2Y_{..}$	$[(p-1/2p^2)mse]^{1/2}$	p-1	$g_i = 1/2p(p-2)[p(Y_i + Y_i) - 2Y_{..}]$	$[(p-1)mse/2p(p-2)]^{1/2}$
SCA effects	$p(p-1)/2$	$SCA_{ij} = 1/2(Y_{ij} + Y_{ji}) - 1/2p(Y_i + Y_i + Y_j + Y_j) + 1/p2Y_{..}$	$[1/2p^2(p^2 - 2p + 2)mse]^{1/2}$	$p(p-3)/2$	$S_{ij} = 1/2(Y_{ij} + Y_{ji}) - Y_i + Y_j + 1/(p-1)(p-2)Y_{..}$	$[(p-3)mse/2(p-1)]^{1/2}$
Reciprocal effects	$p(p-1)/2$	$r_{ij} = 1/2(Y_{ij} - Y_{ji})$	$[Mse/2]^{1/2}$	$p(p-1)/2$	$r_{ij} = 1/2(Y_{ij} - Y_{ji})$	$[mse/2]^{1/2}$

p= number of parents.



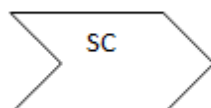
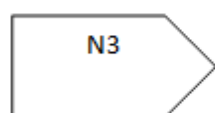
**Table 2b:** Estimates of combining ability effects for diallel methods II and IV without reciprocal crosses [81,82].

Component	Method II			Method IV		
	df	Genetic Effects Formula	SE	df	Genetic Effects Formula	SE
GCA effects	p-1	$g_i = 1/p+2[\sum (Y_i+Y_{ii})-2/pY_{..}]$	$[(p-1)mse/p(p+2)]^{1/2}$	p-1	$g_i = 1/p(p-2)[pY_i-2Y_{..}]$	$[(p-1)mse/p(p-2)]^{1/2}$
SCA effects	$P(p-1)/2$	$S_{ij} = Y_{ij}-1/p+2(Y_i-Y_{ii}+Y_j+Y_{jj}+(2/(p+1)(p+2))Y_{..})$	$[2(p-1)mse/(p+1)(p+2)]^{1/2}$	$P(p-3)/2$	$S_{ij} = Y_{ij}-1/p-2(Y_i+Y_j)+(2/(p-1)(p-2))Y_{..}$	$[(p-3)mse/(p-1)]^{1/2}$

p= number of parents.

**Table 3:** Main heterotic groups of maize inbred lines used in Southern Africa.

Heterotic Group	Population of Derivation	Examples of Public Lines	Reference
SC	Southern Cross	SC5522	[94]
N3	Salisbury White	N3-2-3-3	[94]
K	K64R/M162W	K64R, M162W	[94]
P	Natal Potchefstroom Pearl Elite Selection (NPP ES)	NAW5867	[95,96]
I	NYHT/TY	R118W, I137TN	[95]
M	21A2.Jellicorse	M37W	[95]
F	F2934T/Teko Yellow	F2834T	[95]
CIMMYT- A	Tuxpeno, Kitale, BSSS, N3 (More Dent Type)	CML442, CML312	[97]
CIMMYT- B	ETO, Ecuador 573, Lancaster, SC (More Flint Type)	CML444, CML395	[97]

**SR52****Figure 1:** A heterotic pattern of the maize inbred lines N3 and SC.

## North carolina design

The North Carolina designs can just be defined as a class of factorial mating designs or schemes where certain groups of parents are designated male (factor 1) and others female (factor 2) for use in crosses. They are useful for studying combining ability in fixed model experiments and gene action when random models are applied. Comstock & Robinson [98] proposed three types of North Carolina designs [99] which are a form of biparental mating design. The larger the size or number of lines, the greater is the accuracy of genetic estimates achieved from the data in North Carolina designs.

In the first North Carolina design I (NC I, a polyandrous mating design), one male is crossed with a different subset of female parents, thus females are nested within males. It is a low cost controlled mating design which is generally used in animal and tree breeding [99]. However a large number of sets should be used for greater accuracy achievement which decreases its effectiveness for selection goals. This design can be used to produce a large number crosses that may be required for evaluation in breeding programs.

In the North Carolina design II (NC II, also a polyandrous mating design) each member of a group of male is mated to each member of a group of females (different sets of males and females are used). In contrast to NC I, the NC II is a high cost design which contributes in restricted selection intensity. Hallauer [100] suggested the NC II as a preferable design which can make use of a larger number of parents resulting in a fewer crosses generation than a diallel mating design. This design has been applied in plant breeding for selection of testcross performance [12,13,101]. North Carolina

II design is similar to the line  $\times$  tester design. As with the line  $\times$  tester design, the NC II mating design is a factorial experiment that measures the variance of male and female main effects and male  $\times$  female interaction effects [98]. According to Hallauer & Miranda [58], male and female main effects, and the male  $\times$  female interaction effects in a NC II mating design are equivalent to the GCA and the SCA effects in a diallel. The main difference between a diallel and NC II is that there are two independent estimates for the GCA effects in the NC II, which is an advantage of the NC II over the diallel. Two independent estimates of GCA allow determination of maternal effects and calculation of heritability based on male variance, which is free from maternal effects. Another advantage is that the NC II can handle more parents and produce fewer crosses than the diallel. This is achieved by dividing parents into sets as described by Hallauer and Miranda [58] and has been used in combining ability studies [101-103]. In NC II, dominance variance can be determined directly from male variance. An additional advantage of the NC II is that crossing of parents in sets can increase the sample size to be tested [58].

The third North Carolina design (NC III) is to cross the  $i^{\text{th}}$  individual of an  $F_2$  population to both parental lines. This design is stronger than NC I or II and the inbred parents are applied as testers to their  $F_2$  progeny [99]. This design estimates dominance and additive variances and estimates dominance levels [98]. It can also be used to estimate effects of linkage on additive and dominance variances. The NC III has an advantage over the NC II because it can measure levels of dominance. However, a survey of the literature indicates limited application of NC III in plant breeding. The advantages and disadvantages of the aforementioned designs are presented in Table 4.

**Table 4:** Advantages and disadvantages of most commonly-used combining ability methods.

Method		Advantages	Disadvantages	References
Diallel		-Estimating the combining ability of parents, gene effects, and heterotic effects	-Large amount of seed, space, time, and labour required -Complexity in data analysis	[104-106]
Line $\times$ tester		-Estimating the combining ability of parents and gene effects -Simplicity -Provides both full- and half sibs		[30, 85, 107,108]
North Carolina (NC) designs	NC 1	-Estimating the GCA of male and for the female within male variances, and gene effects -Applicable for the evaluation of full and half sib recurrent selection -Applicable to both self- and cross-pollinated crops	-No maternal effects -No epistasis test -Requires sufficient seed for replicated evaluation trials	[107,109]
	NC 2	-Estimating the combining ability of parents and gene effects -Has greater precision compared with NC 1 -More applicable to self-pollinated crops	-No maternal effects -No epistasis test -More adapted to plants with multiple flowers	[108,109]
	NC 3	-Estimating the combining ability of parents and gene effects -Provides test of epistatic interactions -Has a general utility for investigating any population irrespective of gene frequency or mating system		[108,109]

## Applications of combining ability in plant breeding

In this section, we describe the main uses of combining ability in plant breeding, with an emphasis on important traits. We have classified these traits into four groups: yield and yield components, nutritional values, antioxidant properties, and pest resistance, although there may be overlap between these categories.

### Combining ability for yield

The grain yield is a polygenically controlled trait and depends on large number of other related traits. Selection on the basis of grain yield alone is usually not effective, whereas selection along with its component characters could be more effective and reliable [33]. The importance of additive gene effects for grain yield in maize [21-24], wheat [2,9,10,41], sorghum [43], sunflower [30,31], and cowpea [33] has been reported (Table 1). Makumbi et al. [22] reported that the variances for GCA effects became relatively more important than the variance for SCA effects when the maize inbred lines used under tests had been subjected to low nitrogen and drought conditions. In autotetraploids such as alfalfa, both additive and dominance variance can contribute to GCA effects since two alleles are transferred via parental gametes to progenies [110]. However, SCA estimates include a much greater proportion of the dominance variance associated with diallelic, triallelic, and tetraallelic effects and their interactions. The predominance of GCA in determining forage yield of alfalfa has been documented [34-37]. Upon examining the off spring of the populations involved in these studies, it was found that SCA effects can be detected via crossing genetically distinct genotypes and geographically distant population [36]. However, most workers have reported greater relative importance of nonadditive genetic effects than additive genetic effects for grain yield in maize [23], rice [38,40], sorghum [44-45], sunflower [32], rye [46], tomato [50], and linseed [52]. For example, in a study by Dehghanpour & Ehdaie [14], SCA effects were considered for more than 74% of the sum of squares among the hybrids. Moterle et al. [27] and Singh et al. [47] also verified that the nonadditive effect was proportionally of greater importance in the expression of the seed quality and total fruit yield in popcorn and hot pepper, respectively (Table 1). These differences indicate the importance of both additive and nonadditive gene action in the control of grain yield.

There are several instances where the importance of both additive and nonadditive types of gene action for yield components was reported [12-14,16,21,38,40,47,50,51]. In the first instance, the estimate of combining ability for grain weight, tabulated in Table 1 exhibited that nonadditive genetic variance accounted for a major portion of the genetic variation for this trait in rice [40], wheat [41-43], chickpea [16], and linseed [52]. It was indicated also by El-Gabry et al. [50] that nonadditive gene effects contribute towards governing fruit weight in tomato. However, the findings of Shukla & Pandey [38] for grain weight in rice illustrated that additive gene effects was found to be more important than nonadditive gene effects in the inheritance of this character.

Grain yield is a quantitative trait which is affected by genotype  $\times$  environment (G  $\times$  E) hence combining ability would depend on

the set of germplasm and environment where they are tested. Significant interactions were found between the environment and GCA in sorghum [44], linseed [52], cotton [19], and maize [14,22], and also environment and SCA [14,44,52] which infers that the rankings of both GCA and SCA changed across different environments and therefore selection would be more effective when based on performance across environments.

### Combining ability for nutritional value

Improvement of oil quantity and quality in oleaginous crops is the major goal of breeding programs. In a diallel study of safflower, Golkar et al. [48] found that nonadditive genetic variance accounted for a major proportion of the genetic variation for oil content and protein content [49] with higher values in F<sub>2</sub> generation than in F<sub>1</sub>. He suggested no genetic reason for this finding except low sample size and sampling variation within F<sub>2</sub> populations. However, this is in discordant with those obtained by Banerjee & Kole [49] for sesame and Joshi et al. [41] on bread wheat. Chigeza et al. [30] evaluated the combining ability of field sunflower for oil yield and its components and showed that additive effects were the most important for seed yield and oil yield [51] whilst for oil content both GCA and SCA effects appear to be important, with SCA effects having more influence than GCA [31,52]. Contrary to their results, Ortis et al. [32] and Blank et al. [51] observed that additive genetic effects had a larger influence on the oil content. Similar trend was found for fatty acids including linoleic, oleic, and palmitic acids [41,48]. Machida et al. [64] evaluated quality protein maize (QPM) diallel cross and found the preponderance of GCA effects for tryptophan content, protein content, kernel endosperm modification, while SCA effects were for Quality Index and anthesis dates.

### Combining ability for antioxidant properties

Natural coloured pigments from plant products are made up of various phytochemicals generally found in the food matrix such as carotenoids and  $\beta$ -carotene. Diets comprising carotenoid rich grains, fruits, and vegetables are related with reduced risk of chronic diseases [111-112]. Li et al. [25] and Egesel et al. [26] verified that the additive effect was proportionally of greater importance in the expression of the  $\beta$ -carotene and carotenoids in maize, respectively. However, Dey et al. [29] observed that nonadditive genetic effects had a larger influence on the  $\beta$ -carotene and carotenoids content in cauliflower. *Artemisia annua* is an important medicinal crop used for the production of the anti-malarial compound artemisinin. Townsend et al. [28] studied combining ability with respect to artemisinin quality in 30 *Artemisia annua* lines using a complete diallel cross including reciprocals and found significant GCA values in artemisinin concentration and biomass.

### Combining ability for pest resistance

Both additive and nonadditive gene effects were found important in governing pest resistance (including disease, insect and nematodes resistance, and parasitic weeds) in crops of greatest commercial interest including maize, wheat, and sunflower Table 5. In a diallel study involving 45 F<sub>1</sub> hybrids evaluated over three years and two environments, Yallou et al. [113] showed that

negative GCA effects were more important than SCA effects in the control of the inheritance of the number of emerged *Striga* plants in maize Table 5. It corroborates other studies for resistance to northern leaf blight in maize [77,114], gray leaf spot in maize [77], stem canker in sunflower (*Phomopsis helianthi*) [11], *Fusarium* root rot in common bean [115], cassava brown streak in cassava [6], root-lesion nematodes (*Pratylenchus thornei* and *P. neglectus*) in wheat [116], and *P. zae* and *Meloidogyne* spp. nematodes density in maize [76] but differ from recent study by Akinwale

et al. [92] who found a greater manifestation of SCA in control of the number of emerged *Striga* plants under *Striga* infestation in maize Table 5. Recently, Derera et al. [101] found maize weevil resistance to be under the control of both GCA and SCA effects. According to Bookmyer et al. [117] and Mukankusi et al. [115], negative GCA and SCA effects are preferable for disease resistance, on the basis of a scale where the highest value is associated with more disease attack.

**Table 5:** Combining ability for pest resistance.

Crop Species	Experimental Material	Type of Cross	GCA Dominance	SCA Dominance	References
Maize ( <i>Zea mays</i> L.)	10 advanced inbred lines	Half diallel	Northern leaf blight disease severity, grain yield		[114]
Maize ( <i>Zea mays</i> L.)	10 inbred lines	Diallel	Number of emerged <i>Striga</i> plants, host damage score, grain yield	Host damage score, grain yield	[113]
Maize ( <i>Zea mays</i> L.)	18 inbred lines	NCII	Grain weevil resistance	Grain weevil resistance	[101]
Maize ( <i>Zea mays</i> L.)	28 inbred lines	Diallel	Grain yield, ears per plant, ear aspect, and <i>Striga</i> damage rating	Number of emerged <i>Striga</i> plants, plant height, anthesis-silking interval, and stalk lodging	[92]
Maize ( <i>Zea mays</i> L.)	9 inbred lines	Diallel	Resistance to northern leaf blight and gray leaf spot		[77]
Maize ( <i>Zea mays</i> L.)	6 inbred lines	Diallel	Reduction of the <i>P. zae</i> and <i>Meloidogyne</i> spp. densities and increase of root mass	Plant height, grain yield	[76]
wheat ( <i>Triticum aestivum</i> L.)	5 synthetic hexaploid wheats crossed to the susceptible Australian wheat cultivar Janz	Diallel	Resistance to root-lesion nematodes ( <i>Pratylenchus thornei</i> and <i>P. neglectus</i> )		[116]
Sunflower ( <i>Helianthus annuus</i> )	6 male sterile sunflower lines were crossed with 7 restorers	Factorial design	Resistance to stem canker		[11]
Common bean ( <i>Phaseolus vulgaris</i> L.)	12 bean cultivars comprising 6 resistant and 6 susceptible	12 × 12 full diallel mating	Resistance to <i>Fusarium</i> root rot (F1, F2, F3)	Resistance to <i>Fusarium</i> root rot (F3)	[115]
cassava ( <i>Manihot esculenta</i> Crantz)	2 resistant and 2 susceptible varieties	Half diallel	Resistance to Cassava brown streak disease	Resistance to Cassava brown streak disease	[6]
Button mushroom ( <i>Agaricus bisporus</i> )	19 homokaryotic lines	Incomplete set of Diallel	Bruising resistance	Bruising resistance	[118]

GCA: General Combining Ability; NC: North Carolina Design; SCA: Specific Combining Ability

## Combining ability and germplasm classification

One of the most important applications of combining ability is assignment of plant genotypes into heterotic groups which form the basis of productive hybrid programs. A heterotic group is a group of plant genotypes which are related or not related. The genotypes might come from the same or different populations. Genotypes from the same heterotic group show similar behaviour with respect to combining ability and heterosis when crossed with other genotypes from genetically divergent groups. The diallel and line  $\times$  tester mating schemes can be used to establish heterotic groups for unknown genotypes such as new introductions in hybrid programs. Librando & Magulama [119] demonstrated the usefulness of combining ability effects in classifying maize inbred lines into heterotic groups. Previously Fan et al. [120] studied 25 lines from CIMMYT populations using combining ability analysis and concluded that eight exotic lines were genetically similar to the testers and could be assigned to the two current maize heterotic groups. Fato et al. [121] established heterotic groups of lowland Mozambican maize inbred lines using broad-based populations ZM523 and Suwan-1 as testers in a line  $\times$  tester mating scheme under downy mildew infestation. Kanyamasoro et al. [122] studied combining ability among maize weevil resistant inbred lines and used specific combining ability (SCA) data to classify 23 inbred lines to heterotic Group A, 24 to Group B, and 5 to both A and B.

## Assumptions for mating designs and implications

There are some assumptions underlying diallel, line  $\times$  tester and North Carolina mating designs. These assumptions have been discussed by Baker [63], Hallauer & Miranda [58], Christie & Shattuck [80], and Dabholkar [81] among other authorities. They should be validated or acknowledged when interpreting results from genetic studies. The assumptions are as follows:

- I. Random choice of individuals mated for production of experimental progenies. This depends on the model of choice. When a random model is used, parents for crossing should be selected at random, such that every parent in the population has an equal chance of participating in the crossing scheme. For a fixed model, parents for crossing are selected based on special criteria. For example a set of disease resistant and a set of susceptible parents can be selected for use in diallel or NCDII crossing; an established line is chosen as a tester for a selected set of lines, or a set of diverse lines is chosen for crossing to maximise chances of getting crosses with high heterosis and high combining ability.
- II. Random distribution of genotypes relative to variations in the environment. The experimental errors are independent. Presumably there is no  $G \times E$  interaction for the trait(s) under consideration. This can be validated by evaluating diallel, North Carolina, and line  $\times$  tester crosses in a minimum of three environments with at least two replications coupled with randomisation in each environment to accumulate at least a total of six degrees of freedom. This provides a fair estimate of the role of  $G \times E$  interactions in conditioning combining ability.
- III. Absence of non-genetic maternal effects. If present, significant maternal effects would lead to the upward bias of the additive variance [58]. This gives a false impression of magnitude of GCA effects and heritability. The problem of maternal effects can be validated in a diallel mating by including reciprocal or reverse crosses (see Griffings Method I and III). An advantage of NCDII over the diallel in this respect is that it provides two independent estimates of GCA—one based on the male and the other on female parents, thus giving two estimates of additive variance. Consequently heritability can be calculated from the male source which is free from maternal effects. When data is balanced, ratio of male to female mean squares can be used to estimate role of maternal effects in a NCDII mating scheme. Maternal and reciprocal effects have been reported to be important for the following traits: grain weevil resistance in maize [101,102,123], Quality Index, tryptophan, and anthesis dates in quality protein maize [64]. Using NCDII mating, Derera et al. [103] reported that contributions of male GCA (GCAM) and female GCA (GCAF) effects to maize hybrids varied depending on the trait and conditions. They found superior GCAF to GCAM effects for yield under drought conditions, and for anthesis to silk emergence interval, ear prolificacy and ear aspect under both drought and non-drought conditions, suggesting that the traits were modified by maternal effects. In a diallel evaluation of ear rot disease severity in maize, Mukanga et al. [124] reported highly significant reciprocal effects indicating that cytoplasmic effects played a significant role in modifying ear rot resistance in maize hybrids. However, Nkalubo et al. [125] found that reciprocal effects accounted for 10% of the variation and were not significant ( $P > 0.05$ ), suggesting that cytoplasmic genes did not play a major role in modifying anthracnose resistance in common beans.
- IV. Regular diploid behaviour at meiosis. It is assumed that crop species under study is a diploid or acts in a diploid manner during meiosis, for example polyploids with an even number of chromosome sets, such as tetraploids and hexaploids.
- V. No multiple alleles. Application of the designs assumes that traits under study are not under multiple allele influence.
- VI. No linkage except where equilibrium between coupling and repulsion phases exists. Genes controlling traits under consideration are not correlated, not linked, and undergo independent assortment during meiosis. If there is linkage, then the repulsion and coupling phase linkage are in equilibrium.
- VII. No epistasis. According to Baker [63] the assumption, that there is no epistasis, may frequently be incorrect. Epistasis affects estimates of general and specific combining ability mean squares, variances, and effects in an unpredictable manner. The role of epistasis has not been validated in many studies of combining ability. However the role of epistasis can be tested by using Hayman's analysis for the diallel. A study by Nkalubo et al. [125] was not conclusive on whether epistatic gene action played a major role in conditioning anthracnose resistance in common beans, but if available it might have biased the dominance gene effects. Simulation of two-locus genetic models was used to investigate the effects of gene frequency, non-random association of genes, and epistasis on the interpretation of diallel experiments in self-pollinating

crops [126]. It was demonstrated that general combining ability includes effects due to additive, epistatic, and, when gene frequencies are not equal to 0.5, dominance gene action. Similarly, when gene frequencies do not equal 0.5, average heterosis depends upon additive  $\times$  dominance interaction as well as dominance and dominance  $\times$  dominance interaction. Negative associations between genes greatly inflate the apparent amount of specific combining ability. These findings cast serious doubt on the utility of diallel analysis for studying the genetics of self-pollinating crops.

VIII. Independent distribution of genes. In diallel cross, the assumption concerning the independent distribution of genes in the parents is most critical to proper interpretation and seems to be least acceptable in actual practice [63].

### QTL mapping

The ability to predict optimal genotype combinations for various goals in plant breeding on the basis of molecular-based genetic data would remarkably increase the effectiveness of plant breeding programs. The first attempt to use the genetic basis behind combining ability was performed by Griffing [71]. He suggested the use of the mating design and diallel to partition the genetic variance into  $\delta^2_{GCA}$  and  $\delta^2_{SCA}$  and estimated the GCA effect.

Theoretically, when GCA is considered as a trait, all populations for QTL mapping can be applied to map GCA loci. However, populations such as  $F_2$ ,  $F_{2:3}$ , and  $BC_1$ , segregate at the whole genome level (are heterozygous at most loci) and when used, repeated observations cannot be made at the level of individual or block and inhibit multiple trials conduction. Two alternative ways are used to allow the repeated detection of non-additive effects by the creation of heterozygotes from permanent populations: 1) to develop heterozygotes by testcrosses (TC) or backcrosses (BC) from a recombinant inbred (RI) population [127-129], 2) to generate an immortalized  $F_2$  population through inter-mating between the RILs [130,131]. In the first, the genotype of a hybrid is developed from the genotypes of the parental lines. Gene actions can be determined to be particularly additive or non-additive through comparing QTLs mapped in RILs and their TC hybrid populations [132]. In back cross hybrids, the genotype of each hybrid is known at each locus, however in TC populations, the homology between alleles from parental RILs and the tester is unclear. It is shown that an unrelated elite-line tester is as efficient as the related low performance testers [133]. Frascaroli et al. [134] compared QTL detection on related and unrelated testcross progenies and concluded that for traits with dominance effects, such as grain yield and number of kernels per plant, the poorly performing related inbred was the most effective tester. In contrast, unrelated inbred was more effective for traits characterized by prevailing additive gene action such as days to pollen shedding, plant height, kernel moisture and kernel weight, than related inbred lines. The accuracy of GCA measurement of tested inbred lines is of the outmost importance for increasing the power of GCA QTL mapping. LV et al. [8] examined the feasibility of GCA QTL mapping and reported that mapping GCA can be achieved using various genetic populations including BCRILs and introgression lines (ILs) in maize. Out of 69 QTLs identified for grain yield and yield associated traits (38 in the ILs and 63 in the testcross populations), only 9 loci were detected for GCA on 5 chromosomes of maize (Table 6). Their results showed

that the genetic control of GCA is completely different from that of yield traits of inbred lines. Moreover, Qi et al. [135] identified 56 significant QTL<sup>GCA</sup> loci for five yield-related traits in maize using a set of testcrosses with ILs under different environmental conditions. They also found a significant correlation between the number of significant GCA loci in the ILs and the performance of GCA.

Recombinant inbred lines and double haploids (DH) are considered as valuable populations for QTL mapping, owing to the high homozygosity level of each individual and homogeneity within each line [25,136]. High homozygosity level results in a higher  $\delta^2_{GCA}$  estimate compared with segregating populations results, whilst dominance and dominance interaction are removed. For example, in a RILs population,  $\delta^2_{GCA}$  is expected to be twice as much as that of a  $F_{2:3}$  population. In turn, this higher genetic variance should result in a higher heritability, and thus to be more potent QTL detection [137]. This was the case in the study of Austin et al. [138,139], who identified more QTL in the  $F_{6:8}$  population than in the  $F_{2:3}$  population developed from the same source. In another study by Li et al. [25], the power of QTL mapping for GCA ranked in the order of DH (RIL) based  $> F_2$  based  $> BC$  based NCII design, when the heritability was low (Table 6). In testcross progeny, the dominance variance which greatly influences the phenotype of hybrids is predominantly derived from the allelic difference between the tested line and the tester, and a sum of interactions among heterozygous loci. Furthermore, these dominance variances will certainly minimize the power of GCA locus identification. Meanwhile, Qu et al. [12] identified a large number of additive effects of QTL<sup>GCA</sup> loci for ten agronomic traits in rice using RIL populations with three testers in three testcross populations and a backcross recombinant inbred line (BCRIL) population. Using simple sequence repeat markers (SSR) aid selection, Liu et al. [140] improved GCA of the elite restorer line, Minhui63 in rice. Belicuas et al. [141] identified four QTLs with additive effect and concluded that additive effects were more important than dominance effects in the inheritance of the stay-green trait in maize (GCA/SCA of 6.41). In a study by Huang et al. [142], among sixteen loci identified for the GCA of yield per plant, only *bnlg1017* was detected in two environments. At this locus, the allele from the donor parent enhanced the GCA of yield per plant by 3.27–3.89 g across various environments. Li et al. [143] applied NCDIII to RILs in highly heterotic inter- and intra-subspecific hybrids of rice. QTL analysis identified 20 QTLs (41.7%) with additive effects, 20 (41.7%) with partial-to-complete dominance, and 8 (16.7%) with overdominance effects in inter-subspecific hybrids. In intra-subspecific hybrids, 34 QTLs (51.5%) exhibited additive effects, 14 (21.2%) partial-to-complete dominance, and 18 (27.3%) overdominance.

Near isogenic line (NIL) and single segment introgression line (SSIL) populations are more proper for cloning and fine gene mapping, because of their comparatively clear and simple genetic backgrounds.

Li et al. [25] averred that growth in sample size and broad heritability could increase the QTL detection power for GCA. However, growth in tester number could not increase the QTL detection power [144,145]. In a study by He et al. [144], increase in sample size from 100 to 400 resulted in dramatic increase in QTL detection power. Marker assisted selection (MAS) has been

viewed as a promising approach in plant breeding. The successful pyramiding of desired genes associated with combining ability by MAS, resulting in enhanced combining ability of the selected lines of rice, was illustrated by Liu et al. [140]. In a study by Stuber [146], using MAS, the QTLs related to maize grain yield were transferred successfully. As a consequence the testcross performance was

improved. For a better contribution of marker-QTL associations in plant breeding, their association should be consistent across diverse genetic backgrounds of inbred line testers and across breeding populations within a heterotic group [147]. As a result, a masking effect of the tester allele is involved in inconsistent QTL results among testers [25].

**Table 6:** QTL mapping for GCA and SCA.

Population/ Type	Parents	Chromosome	Marker Interval	Loci	R2 %	Allele for the Increased GCA Effect	Allele for the Increased SCA Effect	Reference
<b>Maize</b>								
75 lines and four testers (ILs)	Ye478 (elite inbred)/Qi319 (elite inbred)	2	umc1227 - umc1980	<i>bnlg1017</i>	11.82, 9.12 (two environments)	Qi319		[141]
F2 plants	L-14-04B (elite inbred)/ L-08-05F (elite inbred)	3	umc1659 - umc1320	<i>Stg3b</i>	3.21	L-08-05F		[140]
		4	bnlg0252 - bnlg2291	<i>Stg4c</i>	8.36		Stg4c	
		6	phi0126 - bnlg1371	<i>Stg6</i>	3.76	L-08-05F		
		9	bnlg0430 - umc1107	<i>Stg9</i>	3.8	L-08-05F		
75 ILs lines and four testers	Zong 3 (elite inbred)/ HB522 (wax inbred)	1	umc2390 - umc2229	umc1770	1.09, 0.67 (two environments)	HB522		[135]
		2	bnlg1496 - umc1052	mmc0001	9.07, 3.84		HB522	
		3	umc1404 - bnlg1779	umc1825	7.23, 9.85		HB522	
		4	umc2070 - bnlg1137	Umc1329	0.39, 0.44, 0.66	HB522		
		5	umc1475 - umc1850	Umc1692	0.48, 0.69, 0.68	HB522		
		6	phi102- umc2321	mmc0241	3.49, 7.12, 6.55 (three environments)	HB522		

		9	umc1982 - umc1505	bnlg1129	0.53, 0.63, 0.56	HB522		
		10	bnlg1028 - umc1061	phi035	0.44, 0.53, 0.50	HB522		
65 ILs lines and three testers	Ye478 as the recurrent parent and B73, Zhongzi 01, and Qi319 as donor parents	1	umc1514		19			[8]
		1	bnlg1643	13.71				
		1	umc1340	12.63				
		2	umc2363	11.04				
		2	prp2	14.26				
		4	umc1667	14.88				
		6	umc1083	15.33				
		8	umc1864	11.78				
		8	bnlg1823	12.52				
<b>Rice</b>								
Three TC (testcross) populations	Zhenshan97B/9311	1	RM151- RM8083 RM283- RM151	<i>tp1</i> <i>gd1</i>	33.40 25			[39]
		2	RM5862- RM7355 RM5699- RM324	<i>pl2a</i> <i>ss2</i>	23.45 25.09			
		3	RM532- RM520 MRG5959- MRG2180 RM227- RM514	<i>ph3</i> <i>fgpp3</i> <i>gd3</i>	24.04 23.8 22.94			
		5	RM440- RM3575	<i>ss5</i>	27.53			
		6	RM589- RM584 RM121- RM6071 RM121- RM6071 RM314- RM50	<i>tp6</i> <i>pl6</i> <i>gpp6</i> <i>spp6</i>	23.97 56.17 58.73 17.84			



		7	RM3583- RM7110 RM1253- RM3583 RM3583- RM7110	<i>ph7</i> <i>hd7</i> <i>pl7</i>	25.19 24.18 21.45		
		8	RM25- MRG2181 RM25- MRG2181 RM152- MRG0270	<i>ph8</i> <i>hd8</i> <i>pl8</i>	25.53 21.65 31.05		
		12	RM3717- RM19	<i>ph12</i>	11.25		
194 F7 RILs derived from inter- subspecific (II)	9024 (indica)/ LH422 (japonica)	1	RG375- CD0348	<i>hd1a</i>	1.14		[142]
		3	RZ993- CDO1081	<i>hd3b</i>	6.61		
		7	CD0553- RG528	<i>hd7b</i>	6.31		
		8	RG333- RZ562	<i>hd8</i>	63.19		
		11	RZ536- CDO534	<i>hd11a</i>	2.42		
		2	XNPB132- RG544	<i>ph2</i>	11.23		
		6	RZ965- CDO544	<i>ph6</i>	8.93		
		8	RG333- RZ562	<i>ph8</i>	17.83		
		4	RG214- CDO539	<i>tp4</i>	11.89		
		8	RZ562- RZ66	<i>tp8</i>	7.77		
		3	RZ993- CDO1081	<i>pl3</i>	4.82		
		5	RZ495- RZ70	<i>pl5a</i>	5.23		
		3	RZ993- CDO1081	<i>fgpp3</i>	11.14		
		4	RG214- CDO539	<i>fgpp4a</i>	32.01		

		5	RG360- RZ296	<i>fgpp5b</i>	8.43			
		3	RZ993- CDO1081	<i>ss3</i>	5.35			
		5	RG360- RZ296	<i>ss5</i>	11.67			
		3	RZ16- RZ993	<i>gd3a</i>	6.71			
		4	RG143- RZ590	<i>gd4</i>	20.9			
		6	RG1028- RG162	<i>gd6</i>	3.85			
		10	RZ561- RZ400	<i>gd10</i>	8.29			
		4	RG908- RZ602	<i>kgw4</i>	14.45			
		7	RG528- RG417	<i>kgw7</i>	3.82			
		8	RG333- RZ562	<i>kgw8</i>	22.4			
		3	RZ993- CDO1081	<i>yd3</i>	6.48			
		5	RZ556- RG360	<i>yd5</i>	5.22			
		6	RG653- RZ828	<i>yd6a</i>	4.17			
		7	XNPB20- RZ509	<i>yd7</i>	14.81			
		8	RG333- RZ562	<i>yd8</i>	21			
222 F12 RILs from intrasubspecific	Zhenshan97 (indica)/Minghui63 (indica)	2	RM208- RM207	<i>hd2</i>	6.34			[142]
		6	RZ398- RM204	<i>ph6b</i>	9.2			
		10	RM258- RG561	<i>ph10</i>	3.29			
		1	RM259- RM243	<i>tp1a</i>	7.7			
		2	R1738- RM53	<i>tp2a</i>	8.46			

		11	Y6854L- RM224	<i>tp11</i>	10		
		9	RM219- R1687	<i>pl9</i>	5.67		
		6	RM204- R1014	<i>fgpp6</i>	10.67		
		10	R2625- RM228	<i>fgpp10</i>	13.13		
		3	RM55- RM200	<i>ss3a</i>	18.48		
		6	RM204- R1014	<i>ss6a</i>	9.91		
		11	C794- RG118	<i>ss11</i>	9.18		
		12	C996- G1128a	<i>ss12a</i>	5.8		
		6	RM204- R1014	<i>gd6a</i>	7.64		
		9	RM201- C472	<i>gd9a</i>	5.56		
		10	R2625- RM228	<i>gd10</i>	16.56		
		2	R1738- RM53	<i>kgw2</i>	13.1		
		3	RG393- C1087	<i>kgw3a</i>	8.98		
		5	RG360- C734b	<i>kgw5</i>	5.51		
		6	R2869- C474	<i>kgw6a</i>	11.95		
		2	RM211- RG634	<i>yd2a</i>	4.24		

DH: Doubled Haploid Lines; RIL: Recombinant Inbred Lines;  $F_2$ - $F_5$ : Populations; BC: Backcross Population; Cssl: Chromosome Segment Substitution Lines; IL: Introgressed Lines; GCA: General Combining Ability; SCA: Specific Combining Ability

## Summary and Future Perspectives

Although considerable progress has been made in crop improvement by plant breeding, it is essential that it continue. Through commonly applied breeding techniques, current breeding programmes continue to evolve. Combining ability could largely contribute in achieving this object. Combining ability as a considerable analysis tool is not only useful for selecting favourable parents but also provides information concerning the nature of and importance of gene effects influencing quantitative traits. In spite of hopefulness regarding sustained yield increase from conventional breeding, new approaches such as QTL mapping will be required to increase the likelihood of achievement. Further advances in marker technology may reduce the cost of QTL mapping and make it more applicable for combining ability programmes.

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## Conflict of Interest

The author declares no conflict of interest.

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